



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF OREGON**

1001 S.W. FIFTH AVENUE, # 700  
PORTLAND, OREGON 97204  
(503) 326-1538

**DAVID W. HERCHER**  
BANKRUPTCY JUDGE

COLLIN M. COLE  
LAW CLERK  
DORIA D. ARNTSEN  
JUDICIAL ASSISTANT

November 2, 2018

VIA ECF ONLY

Tim Solomon

Nick Henderson

James Dumas

Re: Sunshine Dairy Foods Management, LLC, 18-31644-pcm11  
Karamanos Holdings, Inc., 18-31646-pcm11 / Settlement Conference (AMENDED)

Counsel:

This letter confirms you have agreed to attend a settlement conference with me on Monday, December 3, 2018, at 9 AM at the U.S. Bankruptcy Court, 1001 S.W. 5<sup>th</sup> Avenue, Eighth Floor, Portland, Oregon. I understand that the subject will be the substantive consolidation motion, docket item 306 in the Sunshine (lead) case. By separate letter, I will address details of the conference.

Very truly yours,

A handwritten signature in black ink that reads "David W. Hercher". The signature is written in a cursive, flowing style.

DAVID W. HERCHER  
Bankruptcy Judge

DWH:dda